



MASTER SYSTEMS

Feel free to add/delete any systems specific to your business

MONEY

- Payroll
- Quoting, Invoicing
- Accounts Receivable
- Accounts Payable
- Purchasing, Receiving
- Reporting & Dashboards

OPERATIONS

- Scheduling and Project Management
- Customer WIP communications
- Big Ideas/Whiteboard
- Meeting Rhythm
- Communications

LIST

GROWTH

- Sales Process
- CRM usage
- Customer nurture marketing
- Marketing Activity Calendar
- Website management

PEOPLE

- Recruitment and On-boarding
- Coaching and Feedback
- Pay Scales
- Recognition
- Engagement
- Org Charts/Position Contracts

+ Add another card